

Form ADV Part 2B – Brochure Supplement

for

Theodore E. Contag, CFP®
Founding Partner
Wealth Coach

Parable Wealth
7760 France Ave S, Suite 710, Edina, MN 55435
(952) 475-9700 | www.parablewealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Theodore E. Contag TAN IAR CRD# 2464737, that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth at (952) 475-9700.

Additional information about Theodore E. Contag is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Theodore E. Contag, born in 1970, is dedicated to advising Clients of TAN as a Founding Partner & Wealth Coach of Parable Wealth. Theodore E. Contag earned a BA in Business Communications from the University of Kansas in 1992. Additional information regarding Theodore E. Contag 's employment history is included below. Theo

Employment History:

Founding Partner & Wealth Coach of Parable Wealth DBA Thrivent Advisor Network, LLC	08/2020 to Present
Owner, Vice President, Storyline LLC	01/2023 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Wealth Advisor, Thrivent Investment Mangement	04/1994 to 08/2020

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct* ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

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Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Theodore E. Contag on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual TAN IAR CRD# 2464737.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Theodore E. Contag is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Theodore E. Contag will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Theodore E. Contag may, but is not obligated to, utilize Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Theodore E. Contag has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Theodore E. Contag. Neither the Advisor nor Theodore E. Contag will earn ongoing investment advisory fees in connection with any products or services implemented in Theodore E. Contag's separate capacity as a registered representative. Theodore E. Contag spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Theodore E. Contag is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Theodore E. Contag's role with TAN. As an insurance producer, Theodore E. Contag will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Theodore E. Contag has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Theodore E. Contag is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Theodore E. Contag. Theodore E. Contag spends approximately 10% of his time per month in this capacity.

Storyline, LLC

Mr. Contag also serves as an Owner, Vice President of Storyline, LLC in Edina, Minnesota. Mr. Contag spends approximately 10 hours per month in this capacity.

Item 5 – Additional Compensation

Theodore E. Contag has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, sales awards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

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Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Theodore E. Contag 's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Theodore E. Contag serves as a Founding Partner & Wealth Coach of Parable Wealth a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Andrew D. Walker, CFA®
Advisor

Parable Wealth Partners
7760 France Ave S, Ste 710, Edina, MN 55435
(952) 475-9700 | www.ParableWealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Andrew D. Walker (CRD#6160395), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Andrew D. Walker is available on the SEC’s website at www.adviserinfo.sec.gov.

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Item 2 – Educational Background and Business Experience

Andrew D. Walker, born in 1991, is dedicated to advising Clients of TAN as an Advisor of Parable Wealth Partners. Andrew D. Walker earned a BA in Finance & Economics from Bethel University in 2013. Additional information regarding Andrew D. Walker 's employment history is included below.

Employment History:

Advisor, Thrivent Advisor Network, LLC	07/2020 to Present
Chief Investment Officer, Thrivent Financial – d/b/a Colonnade Group	02/2020 to 07/2020
Senior Treasury Analyst, Allina Health System	09/2016 to 02/2020
Associate, Rocket Capital Management	08/2014 to 06/2016
Financial Planning Assistant, Ameriprise Financial Services	01/2014 to 07/2014
Financial Planning Intern, Ameriprise Financial Services	09/2013 to 12/2013
Ramp Agent, DAL Global Services	07/2013 to 09/2013

Chartered Financial Analyst™ (“CFA®”)

The Chartered Financial Analyst™ (“CFA®”) charter is a professional designation established in 1962 and awarded by CFA® Institute. To earn the CFA® charter, candidates must pass three sequential, six-hour examinations over two to four years. The three levels of the CFA® Program test a wide range of investment topics, including ethical and professional standards, fixed-income analysis, alternative and derivative investments, and portfolio management and wealth planning. In addition, CFA® charter holders must have at least four years of acceptable professional experience in the investment decision-making process and must commit to abide by, and annually reaffirm their adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. CFA® is a trademark owned by CFA® Institute.

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Andrew D. Walker on the Investment AdviserPublic Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD# 6160395.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Andrew D. Walker is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Andrew D. Walker's role with TAN. As an insurance producer, Andrew D. Walker will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Andrew D. Walker has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Andrew D. Walker is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Andrew D. Walker. Andrew D. Walker spends approximately 10% of his time per month in this capacity.

Bethel University

Mr. Walker is also a Professional Director at Bethel University. Mr. Walker's role as a Professional Director is to teach and educate students about investing in funds, as well as how to operate a fund, like budgeting, managing an audit and producing financials. Mr. Walker also helps build the curriculum as well as bringing in guest speakers and establishing a mentor program. Mr. Walker does not give or make investment recommendations or trade on behalf of the fund. Investment recommendations are made by students and the investment committee. Mr. Walker spends approximately 30 hours a month in this activity and is compensated in his role as a Professional Director at Bethel University.

Storyline, LLC

Mr. Walker serves as a minority owner of Storyline, LLC in Edina, MN. Mr. Walker spends 0 percent of his time per month in this capacity.

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Item 5 – Additional Compensation

Andrew D. Walker has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Andrew D. Walker's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

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Item 6 – Supervision

Andrew D. Walker serves as an Advisor of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

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Form ADV Part 2B – Brochure Supplement

for

Benjamin D. Reynolds
CFP®, CIMA®
Director of Financial Planning

Parable Wealth
7760 France Avenue South, Suite 710, Edina, MN 55435
(952) 475-9700 | www.ParableWealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Benjamin D. Reynolds (CRD#6200977), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Benjamin D. Reynolds is available on the SEC’s website at www.adviserinfo.sec.gov.

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Item 2 – Educational Background and Business Experience

Benjamin D. Reynolds, born in 1992, is dedicated to advising Clients of TAN as a Director of Financial Planning of Parable Wealth Partners. Benjamin D. Reynolds earned a BA in Business Management from Gustavus Adolphus College in 2014. Additional information regarding Benjamin D. Reynolds' s employment history is included below.

Employment History:

Advisor, Thrivent Advisor Network, LLC	08/2020 to Present
Owner, Storyline LLC	01/2023 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Associate, Thrivent Financial	10/2013 to 07/2020
Business Analyst Intern, Thrivent Financial	06/2013 to 09/2013
Credit Analyst Intern, Klein Bank	06/2012 to 09/2012

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct* ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

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- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

Certified Investment Management AnalystSM (CIMA®)

The CIMA certification signifies that an individual has met initial and ongoing experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application.

To earn CIMA certification, candidates must: submit an application, pass a background check and have an acceptable regulatory history; pass an online Qualification Examination; complete an in person or online executive education program at an AACSB accredited university business school; pass an online Certification Examination; and have an acceptable regulatory history as evidenced by FINRA Form U-4 or other regulatory requirements and have three years of financial services experience at the time of certification. CIMA certificants must adhere to IMCA's Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks. CIMA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

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Item 4 – Other Business Activities

Broker-Dealer Affiliation

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Storyline, LLC

Mr. Reynolds also serves as an Owner of Storyline, LLC in Edina, Minnesota. Mr. Reynolds spends approximately 1 hour per month in this capacity.

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Form ADV Part 2B – Brochure Supplement

for

Bruce A. Ensrud, CFP®
Wealth Advisor, Founding Partner of Parable Wealth

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Effective: August 1, 2024

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Additional information about Bruce A. Ensrud is available on the SEC’s website at www.adviserinfo.sec.gov.

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600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
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<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Bruce A. Ensrud, born in 1967, is dedicated to advising Clients of TAN as a Wealth Advisor of Parable Wealth. Bruce A. Ensrud earned a Bachelor of Arts from Gustavus Adolphus College in 1990. Additional information regarding Mr. Ensrud's employment history is included below.

Employment History:

Wealth Advisor, Founding Partner of Parable Wealth DBA of Thrivent Advisor Network, LLC	07/2020 to Present
Owner, Vice President, Storyline, LLC	09/2022 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	07/2020 to 08/2024
Wealth Advisor, Thrivent Financial	04/1992 to 08/2020

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct ("Code and Standards")*, which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

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Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Bruce A. Ensrud on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual TAN IAR CRD# 2216805.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Bruce A. Ensrud is a registered representative of Thrivent Investment Management Inc. ("TIMI"), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Bruce A. Ensrud will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Bruce A. Ensrud may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Bruce A. Ensrud has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Bruce A. Ensrud. Neither the Advisor nor Bruce A. Ensrud will earn ongoing investment advisory fees in connection with any products or services implemented in Bruce A. Ensrud's separate capacity as a registered representative. Bruce A. Ensrud spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Bruce A. Ensrud is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Bruce A. Ensrud's role with TAN. As an insurance producer, Bruce A. Ensrud will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Bruce A. Ensrud has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Bruce A. Ensrud is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Bruce A. Ensrud. Bruce A. Ensrud spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Bruce A. Ensrud has additional business activities where compensation is received that are detailed in Item 4 above.

For Parable Only: Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team, which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, sales awards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based

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on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Bruce A. Ensrud's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and/or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Bruce A. Ensrud serves as a Wealth Advisor, Founding Partner of Parable Wealth a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

**Christopher R. Mongeon, CFP[®], ChFC[®], CLU[®]
Wealth Coach, Founding Partner of Parable Wealth**

Parable Wealth Partners

7760 France Avenue S, Suite 710, Edina, MN 55435
(952) 475-9700 | www.parablewealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Christopher R. Mongeon TAN IAR CRD# 4615108, that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Christopher R. Mongeon is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

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600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
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<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Christopher R. Mongeon, born in 1978, is dedicated to advising Clients of TAN as Wealth Coach, Founding Partner of Parable Wealth Partners. Christopher R. Mongeon earned a Bachelors in Commercial Aviation from the University of North Dakota in 2002. Additional information regarding Christopher R. Mongeon's employment history is included below.

Employment History:

Wealth Coach, Founding Partner of Parable Wealth, Thrivent Advisor Network, LLC	07/2020 to Present
Owner, Vice President, Storyline, LLC	01/2023 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	07/2020 to 08/2024
Wealth Advisor, Thrivent Financial	09/2008 to 07/2020

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct ("Code and Standards")*, which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.
- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

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Chartered Financial Consultant™ (“ChFC®”)

The Chartered Financial Consultant™ (ChFC®) program prepares you to meet the advanced financial planning needs of individuals, professionals, and small business owners. You'll gain a sustainable advantage in this competitive field with in-depth coverage of the key financial planning disciplines, including insurance, income taxation, retirement planning, investments, and estate planning. The ChFC® requires three years of full-time, relevant business experience, nine two-hour course-specific proctored exams, and 30 hours of continuing education every two years. Holders of the ChFC® designation must adhere to The American College's Code of Ethics.

Program Objectives:

- Function as an ethical, competent and articulate practitioner in the field of financial planning
- Utilize the intellectual tools and framework needed to maintain relevant and current financial planning knowledge and strategies.
- Apply financial planning theory and techniques through the development of case studies and solutions.

Apply in-depth knowledge in a holistic manner from a variety of disciplines, namely, estate planning, retirement planning, or non-qualified deferred compensation.

The Chartered Life Underwriter™ (“CLU®”)

The Chartered Life Underwriter™ (CLU®) is a designation of insurance expertise, helping gain a significant advantage in a competitive market. This course of study helps by providing in-depth knowledge of the insurance needs of individuals, business owners, and professional clients.

Program Learning Objectives:

- Provide guidance to clients on types and amounts of life insurance needed
- Make recommendations on aspects of risk management, including personal and business uses of a variety of insurance solutions
- Provide guidance to clients on legal aspects of life insurance contracts and beneficiaries
- Assist clients in making decisions about estate planning, including the proper holding of assets and title to assets, as well as the implications of various wills and trust arrangements on financial, retirement and succession planning issues
- Provide a holistic and comprehensive approach to addressing the insurance planning needs of their clients

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Christopher R. Mongeon on the Investment AdviserPublic Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual TAN IAR CRD# 4615108.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Christopher R. Mongeon is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Christopher R. Mongeon will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Christopher R. Mongeon may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Christopher R. Mongeon has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Christopher R. Mongeon. Neither the Advisor nor Christopher R. Mongeon will earn ongoing investment advisory fees in connection with any products or services implemented in Christopher

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R. Mongeon's separate capacity as a registered representative. Christopher R. Mongeon spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Christopher R. Mongeon is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Christopher R. Mongeon's role with TAN. As an insurance producer, Christopher R. Mongeon will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Christopher R. Mongeon has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Christopher R. Mongeon is not required to offer the products of any insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Christopher R. Mongeon. Christopher R. Mongeon spends approximately 10% of his time per month in this capacity.

Storyline, LLC

Mr. Mongeon also serves as an Owner, Vice President of Storyline, LLC in Edina, Minnesota. Mr. Mongeon spends approximately 10 hours per month in this capacity.

Item 5 – Additional Compensation

Christopher R. Mongeon has additional business activities where compensation is received that are detailed in Item 4 above.

For Parable Only: Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team, which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Christopher R. Mongeon's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent

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600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
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Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Christopher R. Mongeon serves as an Owner, Wealth Coach, Founding Partner of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

**Cuyler W. Prichard
Financial Planning
Specialist**

Parable Wealth Partners

7760 France Ave S, Suite 710

Edina, Minnesota 55435

(952) 475-9700

www.parablewealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Cuyler W. Prichard, TAN IAR CRD# 6858884, that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at 952/475-9700.

Additional information about Cuyler W. Prichard is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

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600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
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<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Cuyler W. Prichard, born in 1990, is dedicated to advising Clients of TAN as a Financial Planning Specialist of Parable Wealth Partners. Cuyler W. Prichard earned a MA in Christian Ministries from Emmanuel Christian Seminary in 2016. Mr. Prichard also earned a Bachelor of Science in Business Administration from Sterling College in 2012. Additional information regarding Cuyler W. Prichard’s employment history is included below.

Employment History:

Financial Planning Specialist, Thrivent Advisor Network, LLC	08/2020 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Owner, Storyline LLC	01/2023 to Present
Office Professional, Thrivent Investment Management Inc.	09/2017 to 08/2020

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Cuyler W. Prichard on the Investment AdviserPublic Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual TAN IAR CRD# 6858884.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Cuyler W. Prichard is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Cuyler W. Prichard will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Cuyler W. Prichard may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Cuyler W. Prichard has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Cuyler W. Prichard. Neither the Advisor nor Cuyler W. Prichard will earn ongoing investment advisory fees in connection with any products or services implemented in Cuyler W. Prichard’s separate capacity as a registered representative. Cuyler W. Prichard spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Cuyler W. Prichard is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Cuyler W. Prichard’s role with TAN. As an insurance producer, Cuyler W. Prichard will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Cuyler W. Prichard has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients’ particular need. Cuyler W. Prichard is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Cuyler W. Prichard. Cuyler W. Prichard spends approximately 10% of his time per month in this capacity.

Storyline, LLC

Cuyler W. Prichard also serves as an Owner of Storyline, LLC in Edina, Minnesota. Cuyler W. Prichard spends approximately 1 hour per month in this capacity.

Item 5 – Additional Compensation

Cuyler W. Prichard has additional business activities where compensation is received that are detailed in Item 4

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<http://thriventadvisornetwork.com>

above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Cuyler W. Prichard's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Cuyler W. Prichard serves as a Financial Planning Specialist of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

**David A. Rains, CFP®
RICP®, CKA®
Wealth Advisor**

Parable Wealth Partners
7760 France Avenue South, Suite 710, Edina, MN 55435
(952) 475-9700 | www.ParableWealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), David A. Rains (CRD #4671771), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about David A. Rains is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

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<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

David A. Rains, born in 1983, is dedicated to advising Clients of TAN as a Wealth Advisor of Parable Wealth Partners. David A. Rains earned a B.A. in Finance from the University of St. Thomas in 2005. Additional information regarding David A. Rains 's employment history is included below.

Employment History:

Wealth Advisor, Thrivent Advisor Network, LLC	08/2020 to Present
Owner, Storyline, LLC	01/2023 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Wealth Advisor, Thrivent Financial	05/2011 to 08/2020
Financial Planning Training Consultant, Thrivent Financial	11/2007 to 05/2011

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct* ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
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<http://thriventadvisornetwork.com>

Retirement Income Certified Professional™ (“RICP®”)

The RICP® designation teaches advisers techniques and best practices used to create sustainable streams of retirement income. The education covers retirement income planning, maximizing Social Security and other income sources, minimizing risks to the plan, and managing portfolios during the asset distribution phase. The designation includes three required, college-level courses that represent a total average study time of more than 150 hours. RICP® designees must meet experience, continuing education and ethics requirements. The credential is awarded by The American College, a non-profit educator with an 85-year heritage and the highest form of academic accreditation.

Certified Kingdom Advisor® (“CKA®”)

Kingdom Advisors is a non-profit training organization for financial professionals who specialize in the planning differentiators that exist when you apply a Christian worldview to financial decision-making.

The prerequisites for the designation/certification are that the advisor must hold one of the approved industry designations (CFP®, ChFC®, CPA, CPA/PFS, EA, CFA, CIMA®, AAMS, CLU®, JD) or 10 years of experience in the discipline in which applying for the CKA® designation. The disciplines include financial planning, investments, accounting, estate planning law, and insurance. The education prerequisites for the designation/certification is a 21.5-hour online course and a 200-question open-book exam with a minimum score of 80%. In January 2017, the educational prerequisite will move to a 3-credit hour equivalent certificate course offered by the two largest Christian universities in the US. The new university-based course will be offered in cohorts consisting of approximately 50 hours of student work over 8 weeks and a new proctored exam administered once a student completes the university-based CKA® Educational Program. All candidates must sign a "Statement of Faith," obtain a letter of reference from pastor or member of pastoral staff, pass a regulatory review, complete a signed statement of personal stewardship and submit two client references.

The continuing education requirement to maintain the designation is 10 hours annually. Kingdom Advisors (KA) also requires all Certified Kingdom Advisor® designees to remain in substantial compliance with a set of ethical principles, rules, and standards in order to use or to continue to use the Certified Kingdom Advisor® designation. In order to oversee such compliance, KA has established procedures for reporting ethical violation, as well as a set of disciplinary procedures to oversee the investigation of potential violations of such principles.

Item – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of David A. Rains on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD# 4671771.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

David A. Rains is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, David A. Rains will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, David A. Rains may, but is not obligated to, utilize Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because David A. Rains has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by David Rains. Neither the Advisor nor David A. Rains will earn ongoing investment advisory fees in connection with any products or services implemented in David Rains separate capacity as a registered representative. David A. Rains spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

David A. Rains is also a licensed insurance producer. Implementations of insurance recommendations are separate

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and apart from David A. Rains role with TAN. As an insurance producer, David A. Rains will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because David A. Rains has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. David A. Rains is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by David A. Rains. David A. Rains spends approximately 10% of his time per month in this capacity.

Storyline, LLC

Mr. Rains also serves as an Owner of Storyline, LLC in Edina, Minnesota. Mr. Rains spends approximately 1 hour per month in this capacity.

Item 5 – Additional Compensation

David A. Rains has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of David A. Rains 's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

David A. Rains serves as a Wealth Advisor of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Loren M. T. Van Patten
CKA[®], MBA
President, CEO of Parable Wealth

Parable Wealth Partners
7760 France Ave S, Suite 710, Edina, MN 55435
(952) 475-9700 | <https://parablewealth.com/>

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Mr. Van Patten (CRD# 5133128), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Mr. Van Patten is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Mr. Van Patten, born in 1981, is dedicated to advising Clients of TAN as President, CEO of Parable Wealth Partners. Mr. Van Patten earned a Master of Business Administration from The Carlson School of Management the University of Minnesota in 2011. Mr. Van Patten also earned a Bachelor of Arts from Gustavus Adolphus College in 2004. Additional information regarding Loren M.T. Van Patten's employment history is included below.

Employment History:

President, CEO of Parable Wealth DBA of Thrivent Advisor Network, LLC	08/2020 to Present
President, Treasurer, Secretary, Storyline, LLC	09/2022 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Chief Operating Officer, Parable Wealth Partners	11/2015 to Present
Registered Representative, Thrivent Investment Management, Inc.	04/2006 to 08/2020

Certified Kingdom Advisor® ("CKA®")

Kingdom Advisors is a non-profit training organization for financial professionals who specialize in the planning differentiators that exist when you apply a Christian worldview to financial decision-making.

The prerequisites for the designation/certification are that the advisor must hold one of the approved industry designations (CFP®, ChFC®, CPA, CPA/PFS, EA, CFA, CIMA®, AAMS, CLU®, JD) or 10 years of experience in the discipline in which applying for the CKA® designation. The disciplines include financial planning, investments, accounting, estate planning law, and insurance. The education prerequisites for the designation/certification is a 21.5-hour online course and a 200-question open-book exam with a minimum score of 80%. In January 2017, the educational prerequisite will move to a 3-credit hour equivalent certificate course offered by the two largest Christian universities in the US. The new university-based course will be offered in cohorts consisting of approximately 50 hours of student work over 8 weeks and a new proctored exam administered once a student completes the university-based CKA® Educational Program. All candidates must sign a "Statement of Faith," obtain a letter of reference from pastor or member of pastoral staff, pass a regulatory review, complete a signed statement of personal stewardship and submit two client references.

The continuing education requirement to maintain the designation is 10 hours annually. Kingdom Advisors (KA) also requires all Certified Kingdom Advisor® designees to remain in substantial compliance with a set of ethical principles, rules, and standards in order to use or to continue to use the Certified Kingdom Advisor® designation. In order to oversee such compliance, KA has established procedures for reporting ethical violation, as well as a set of disciplinary procedures to oversee the investigation of potential violations of such principles.

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Mr. Van Patten on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD#5133128.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Van Patten is a registered representative of Thrivent Investment Management Inc. ("TIMI"), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Mr. Van Patten will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Mr. Van Patten may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Mr. Van Patten has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Mr. Van Patten. Neither the Advisor nor

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Mr. Van Patten will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Van Patten's separate capacity as a registered representative. Mr. Van Patten spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Mr. Van Patten is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Mr. Van Patten's role with TAN. As an insurance producer, Mr. Van Patten will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Mr. Van Patten has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Mr. Van Patten is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Mr. Van Patten. Mr. Van Patten spends approximately 10% of his time per month in this capacity.

Storyline, LLC

Mr. Van Patten also serves as the President, Treasurer, and Secretary of Storyline, LLC in Edina, Minnesota. Mr. Van Patten has ownership in Storyline, LLC in which he receives profit distributions. This additional compensation earned is separate and distinct from Mr. Van Patten's advisory fees. Mr. Van Patten spends approximately 175 hours per month in this capacity.

Ernst & Andrews, LLC

Mr. Van Patten also serves as the President, Treasurer, and Secretary of Ernst & Andrew, LLC in Edina, Minnesota. Mr. Van Patten spends approximately 175 hours per month in this capacity.

Item 5 – Additional Compensation

Mr. Van Patten has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team, which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Mr. Van Patten's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-

Thrivent Advisor Network, LLC
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cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Mr. Van Patten serves as President, CEO of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Luke J. Berge
Wealth Operations Specialist

Parable Wealth Partners
7760 France Ave S, Suite 710, Edina, MN, 55435
(952) 475-9700 | www.parablewealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Luke J. Berge TAN IAR CRD# 7349014, that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Luke J. Berge is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Luke J. Berge, born in 2000, is dedicated to advising Clients of TAN as a Wealth Operations Specialist of Parable Wealth Partners. Mr. Berge earned a Bachelor's Degree in Business Administration and Management from Baylor University in 2022. Additional information regarding Luke J. Berge's employment history is included below.

Employment History:

Wealth Operations Specialist, Thrivent Advisor Network, LLC	06/2022 to Present
Marketing Intern, Thrivent Advisor Network, LLC	06/2021 to 11/2021
Student Equipment Manager, Baylor University	07/2019 to 05/2021
Warehouse Associate, Uncommon Sports Group	05/2020 to 07/2020
Front Desk Attendant, City of Edina	10/2018 to 03/2019

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Luke J. Berge on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual TAN IAR CRD #7349014.

Item 4 – Other Business Activities

No OBAs

Luke J. Berge is dedicated to the investment advisory activities of TAN's clients. Luke J. Berge does not have any other business activities.

Item 5 – Additional Compensation

Luke J. Berge is dedicated to the investment advisory activities of TAN's Clients. Luke J. Berge does not receive any additional forms of compensation.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Luke J. Berge's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

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Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Luke J. Berge serves as a Wealth Operations Associate of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

**Matthew D. O'Connell
Wealth Operations Associate**

Parable Wealth Partners
7760 France Ave S., Suite 710, Edina, MN, 55435
952-475-9700 | <http://www.parablewealth.com>

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Matthew D. O'Connell (CRD# 7491739), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at 952-475-9700.

Additional information about Matthew D. O'Connell is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100;, Minneapolis, MN 55415
Phone: (612) 844-8444 * Fax: n/a
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Matthew D. O'Connell, born in 1992, is dedicated to advising Clients of TAN as a Wealth Operations Associate of Parable Wealth Partners. Mr. O'Connell earned a Bachelor of Arts from University of St. Thomas in 2015. Additional information regarding Mr. O'Connell's employment history is included below.

Employment History:

Wealth Operations Associate, Thrivent Advisor Network, LLC d/b/a Parable Wealth Partners	12/2021 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments	06/2023 to 08/2024
Customer Service Representative, Supply Coordinator, CHS Inc.	03/2018 to 12/2021

Item 3 – Disciplinary Information

Mr. O'Connell has no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Matthew D. O'Connell on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD# **7491739**.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. O'Connell is a registered representative of Thrivent Investment Management Inc. ("TIMI"), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Mr. O'Connell will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Mr. O'Connell may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Mr. O'Connell has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Mr. O'Connell. Neither the Advisor nor Mr. O'Connell will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. O'Connell's separate capacity as a registered representative. Mr. O'Connell spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Mr. O'Connell is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Mr. O'Connell's role with TAN. As an insurance producer, Mr. O'Connell will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Mr. O'Connell has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Mr. O'Connell is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Mr. O'Connell. Mr. O'Connell spends approximately 1% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. O'Connell has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444 * Fax: n/a
<http://thriventadvisornetwork.com>

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, sales awards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Mr. O'Connell's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Mr. O'Connell serves as a Wealth Operations Associate of Parable Wealth Partners, a d/b/a of TAN, and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Matthew S. Stockman, CFP®
Wealth Coach & Director of Investment Operations

Parable Wealth
7760 France Ave S, Suite 710, Edina, MN 55435
(952) 475-9700 | www.parablewealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Matthew S. Stockman (CRD# 6242520), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Matthew S. Stockman is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Matthew S. Stockman, born in 1990, is dedicated to advising Clients of TAN as a Wealth Coach, Director of Investment Operations of Parable Wealth Partners. Matthew S. Stockman earned a Bachelor of Science in Finance from Iowa State University in 2012. Additional information regarding Matthew S. Stockman's employment history is included below.

Employment History:

Wealth Coach, Director of Investment Operations of Parable Wealth DBA of Thrivent Advisor Network, LLC	08/2020 to Present
Owner, Storyline LLC	01/2023 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	07/2020 to 08/2024
Senior Brokerage Operations Professional, Thrivent Financial	08/2013 to 07/2020
Securities Processor, Kelly Financial Services	04/2013 to 08/2013

CERTIFIED FINANCIAL PLANNER™ Professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER™ professional or a CFP® professional, and I may use these and CFP Board's other certification marks (the "CFP Board Certification Marks"). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at <https://www.cfp.net/>.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- **Education** – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.
- **Examination** – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- **Experience** – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- **Ethics** – Satisfy the *Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement* and agree to be bound by CFP Board's *Code of Ethics and Standards of Conduct ("Code and Standards")*, which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- **Ethics** – Commit to complying with CFP Board's *Code and Standards*. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

- **Continuing Education** – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the *Code and Standards*.

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Matthew S. Stockman on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD# 6242520.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Matthew S. Stockman is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Matthew S. Stockman will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Matthew S. Stockman may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Matthew S. Stockman has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Matthew S. Stockman. Neither the Advisor nor Matthew S. Stockman will earn ongoing investment advisory fees in connection with any products or services implemented in Matthew S. Stockman's separate capacity as a registered representative. Matthew S. Stockman spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Matthew S. Stockman is also a licensed insurance producer. Implementations of insurance recommendations are separate and apart from Matthew S. Stockman's role with TAN. As an insurance producer, Matthew S. Stockman will receive insurance commissions and other related revenues from affiliated and unaffiliated insurance companies whose products are sold, which presents a conflict of interest because Matthew S. Stockman has an incentive to recommend insurance products to clients based on commissions to be received, rather than based on clients' particular need. Matthew S. Stockman is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. Clients are under no obligation to implement any recommendations made by Matthew S. Stockman. Matthew S. Stockman spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Matthew S. Stockman has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team, which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred

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<http://thriventadvisornetwork.com>

individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Matthew S. Stockman 's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Matthew S. Stockman serves as a Director Investment Operations of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Nathan C. Weber
Wealth Operations Associate

Parable Wealth Partners
7760 France Ave S, Suite 710, Edina, MN 55435
(952) 475-9700 | <https://parablewealth.com/>

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about your Thrivent Advisor Network, LLC Advisory Person (“Advisory Person”), Nathan C. Weber (CRD#6486540), that supplements the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) disclosure brochure that you should have received a copy of regarding TAN’s advisory services. If you have not received a copy of TAN’s disclosure brochure(s) or if you have any questions about the contents of this Brochure Supplement, please contact Parable Wealth Partners at (952) 475-9700.

Additional information about Nathan C. Weber is available on the SEC’s website at www.adviserinfo.sec.gov.

TAN Advisory Persons provide advisory services under a “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through TAN, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Nathan C. Weber, born in 1995, is dedicated to advising Clients of TAN as a Wealth Operations Associate of Parable Wealth Partners. Mr. Weber earned a Bachelors in Accounting from University of St. Thomas in 2018. Additional information regarding Nathan C. Weber 's employment history is included below.

Employment History:

Wealth Operations Associate of Parable dba of Thrivent Advisor Network, LLC	06/2021 to Present
Registered Representative, Thrivent Investment Management, Inc.	08/2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	06/2021 to 08/2024
Client Service Associate, UBS Financial Services	04/2020 to 06/2021
Assurance Staff, Ernst and Young	05/2018 to 04/2020
Assurance Intern, Ernst and Young	06/2017 to 07/2017
Financial Planning Intern, Thrivent Financial	05/2015 to 08/2016

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Nathan C. Weber on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD#6486540.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Nathan C. Weber is a registered representative of Thrivent Investment Management Inc. ("TIMI"), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Nathan C. Weber will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Nathan C. Weber may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Nathan C. Weber has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Nathan C. Weber. Neither the Advisor nor Nathan C. Weber will earn ongoing investment advisory fees in connection with any products or services implemented in Nathan C. Weber's separate capacity as a registered representative. Nathan C. Weber spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Item 5 – Additional Compensation

Nathan C. Weber has additional business activities where compensation is received that are detailed in Item 4 above.

Advisory Persons are eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of, and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, salesawards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

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600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Nathan C. Weber 's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retentionof assets, and or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® (Thrivent Charitable) may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Nathan C. Weber serves as a Wealth Operations Associate of Parable Wealth Partners a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. TAN has developed policies and procedures to supervise its investment advisory programs and services. This includes, among other things, the initial and ongoing review of certain types of account activity, or lack thereof, the types of securities being purchased or sold, the share class of mutual fund holdings, the account holdings relative to clients' financial status and investment objectives and monitoring of recommendations to clients.

Form ADV Part 2B – Brochure Supplement

for

Nathaniel J. Wisely, CFP®
Wealth Integration Specialist

Parable Wealth

7760 France Ave S., Suite 710, Edina, MN 55435
(952) 475-9700 | <http://www.parablewealth.com>

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Nathaniel J. Wisely, CFP® (CRD# 6657166) in addition to the information contained in the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the TAN Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Wisely is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6657166.

Our Advisory Persons provide advisory services under a practice name or “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through Thrivent Advisor Network, LLC, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Nathaniel J. Wisely, CFP®, born in 1993, is dedicated to advising Clients of TAN as a Wealth Integration Specialist of Parable Wealth. Mr. Wisely earned a B.S. in Business Administration from the University of Northwestern - St. Paul in 2016. Additional information regarding Mr. Wisely's employment history is included below.

Employment History:

Wealth Integration Specialist of Parable Wealth DBA of Thrivent Advisor Network, LLC	08/2020 to Present
Owner, Storyline, LLC	01/2023 to Present
Associate, Thrivent Financial for Lutherans	08/2018 to 07/2020
Associate, Ernst & Andrew, LLC	08/2018 to 07/2020
Office Professional, Ernst & Andrew, LLC	06/2016 to 08/2018
Student Manager, Bon Appetit Management Company	07/2014 to 06/2016
Cashier, Fogo de Chao	02/2014 to 07/2014

CERTIFIED FINANCIAL PLANNER™ (“CFP®”)

The CERTIFIED FINANCIAL PLANNER™, CFP®, and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by CERTIFIED FINANCIAL PLANNER™ Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 87,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real-world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP®.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

However, you are encouraged to independently view the background of Mr. Wisely on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 6657166.

Item 4 – Other Business Activities

Insurance Agency Affiliations

Mr. Wisely is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Wisely's role with TAN. As an insurance professional, Mr. Wisely will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Wisely is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Wisely or the Advisor. Mr. Wisely spends approximately 20% of his time per month in this capacity.

Storyline, LLC

Mr. Wisely also serves as an Owner of Storyline, LLC in Edina, Minnesota. Mr. Wisely spends approximately 1 hour per month in this capacity.

Item 5 – Additional Compensation

Mr. Wisely has additional business activities where compensation is received that are detailed in Item 4 above.

Mr. Wisely is eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of Client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, sales awards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Mr. Wisely's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets, and/or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® ("Thrivent Charitable") may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of

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Phone: (612) 844-8444
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non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Mr. Wisely serves as a Wealth Integration Specialist of Parable Wealth a d/b/a of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. Further, TAN is subject to regulatory oversight by various agencies. These agencies require registration by TAN and its Supervised Persons. As a registered entity, TAN is subject to examinations by regulators, which may be announced or unannounced. TAN is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

Form ADV Part 2B – Brochure Supplement

for

**Tyler S. Cook, CFP®
Wealth Coach**

Parable Wealth
7760 France Ave S, Suite 710, Edina, MN 55435
(952) 475-9700 | www.ParableWealth.com

Effective: August 1, 2024

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Tyler S. Cook (CRD# 5968797) in addition to the information contained in the Thrivent Advisor Network, LLC (“TAN” or the “Advisor”, CRD# 304569) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the TAN Disclosure Brochure or this Brochure Supplement, please contact us at (612) 844-8444.

Additional information about Mr. Cook is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5968797.

Our Advisory Persons provide advisory services under a practice name or “doing business as” name or may have their own legal business entities. However, advisory services are engaged exclusively through Thrivent Advisor Network, LLC, a registered investment adviser.

Thrivent Advisor Network, LLC
600 Portland Avenue South, Suite 100, Minneapolis, MN 55415
Phone: (612) 844-8444
<http://thriventadvisornetwork.com>

Item 2 – Educational Background and Business Experience

Tyler S. Cook, born in 1989, is dedicated to advising Clients of TAN as a Wealth Coach of Parable Wealth. Mr. Cook earned an MBA from the University of Denver in 2013. Mr. Cook also earned a Bachelor's in Finance from University of Denver in 2012. Additional information regarding Mr. Cook's employment history is included below.

Employment History:

Wealth Coach of Parable Wealth a DBA of Thrivent Advisor Network, LLC	08/2020 to Present
Registered Representative, Thrivent Investment Management, Inc.	08//2024 to Present
Registered Representative, Purshe Kaplan Sterling Investments, Inc.	08/2020 to 08/2024
Financial Planner, Thrivent Financial	12/2013 to 07/2020

CERTIFIED FINANCIAL PLANNER™ (“CFP®”)

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP® (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP® Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 71,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- *Education* – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP® Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- *Examination* – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- *Experience* – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- *Ethics* – Agree to be bound by CFP® Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- *Continuing Education* – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- *Ethics* – Renew an agreement to be bound by the *Standards of Professional Conduct*. The *Standards* prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP® Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 – Disciplinary Information

I have no legal or disciplinary events required to be disclosed in response to this item.

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However, you are encouraged to independently view the background of Mr. Cook on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with their full name or their Individual CRD# 5968797.

Item 4 – Other Business Activities

Broker-Dealer Affiliation

Mr. Cook is a registered representative of Thrivent Investment Management Inc. (“TIMI”), an affiliated registered investment adviser and broker-dealer with the SEC, member FINRA, SIPC. As a registered representative of TIMI, Mr. Cook will receive commissions for the implementation of recommendations for commissionable transactions. TIMI also serves as the principal underwriter and distributor of variable annuities and insurance products issued by Thrivent Financial for Lutherans. As a registered representative of TIMI, Mr. Cook may, but is not obligated to, utilize the Thrivent Financial for Lutherans variable annuities and variable life insurance products or services offered by TIMI. This creates a conflict of interest because Mr. Cook has an incentive to recommend investment products based on the compensation received, rather than on the client's need. Clients are not obligated to implement any recommendations provided by Mr. Cook. Neither the Advisor nor Mr. Cook will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Cook's separate capacity as a registered representative. Mr. Cook spends approximately 10% of his time per month in his role as a registered representative of TIMI.

Insurance Agency Affiliations

Mr. Cook is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Cook's role with TAN. As an insurance professional, Mr. Cook will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Cook is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Cook or the Advisor. Mr. Cook spends approximately 10% of his time per month in this capacity.

Item 5 – Additional Compensation

Mr. Cook has additional business activities where compensation is received that are detailed in Item 4 above.

Mr. Cook is eligible to receive a cash bonus from the Parable Wealth Partners team which is based on the performance of and total revenue (aggregate revenue from broker dealer and investment advisory services) earned by the whole team. This bonus is not taken out of client payments toward investments.

Advisory Persons may, from time to time, receive additional compensation or other economic benefits, such as, sales awards (cash and non-cash), recruiting and training support services, expense reimbursement, software, bonuses or non-cash compensation (e.g., attend sales conferences and other recognition events) for providing investment advisory products or services.

Advisory Persons may be eligible to receive compensation for referring individuals who become Advisory Persons of TAN. The compensation paid to the referring Advisory Persons is based on the referred individuals becoming Advisory Persons of TAN and revenue from investment advisory fees earned by them.

Thrivent Financial for Lutherans may provide a cash bonus or other economic benefit to Advisory Persons based on the number of new clients that purchase certain eligible products and services, including advisory products and services. This additional compensation is based on the number of Mr. Cook's new clients who become members of Thrivent Financial for Lutherans because the clients bought a membership-eligible product, retention of assets and/or their sales volume of specific products and services.

Advisory Persons may receive non-cash compensation from an unaffiliated third-party (i.e., professional service provider) for client referrals. The non-cash compensation arrangement is a mutual understanding of a cross-referral relationship between a financial advisor and an unaffiliated third-party.

Thrivent Trust Company pays Advisory Persons a fee for referring clients to them for professional personal trust, estate and investment management services except when the Advisory Person provides advisory services to the referred client's assets.

Advisory Persons who facilitate gifts to Thrivent Charitable Impact & Investing® ("Thrivent Charitable") may be eligible to receive non-cash compensation (e.g., public recognition and funding to co-host an event). Receipt of non-cash compensation is based on the specific threshold of gifts facilitated during the year and/or the Advisory Person's career with TAN. Thrivent Charitable is not affiliated with TAN and Advisory Persons.

Thrivent Financial for Lutherans pays Advisory Persons for their work in bringing donor gifts to Thrivent Charitable to the extent these donor gifts are invested in a donor-advised fund available through Thrivent Charitable. This fee does not increase the cost of the product to you. Advisory Persons who provide investment management services to Thrivent Charitable for the referred client will not receive a referral fee in addition to the advisory fee.

Item 6 – Supervision

Mr. Cook serves as a Wealth Coach of Parable Wealth a DBA of TAN and is supervised by David Belotte, the Chief Compliance Officer. Mr. Belotte can be reached at (612) 844-8444.

TAN has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of TAN. Further, TAN is subject to regulatory oversight by various agencies. These agencies require registration by TAN and its Supervised Persons. As a registered entity, TAN is subject to examinations by regulators, which may be announced or unannounced. TAN is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.